

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

As of 30 September 2015

| Assets | Thousand Baht | Liabilities | Thousand Baht |
|---|--------------------|--|--------------------|
| Cash | 33,872 | Deposits | 24,707,133 |
| Interbank and money market items, net | 21,374,756 | Interbank and money market items, net | 8,791,447 |
| Claims on securities | - | Liabilities payable on demand | 1,426,514 |
| Derivatives assets | 38,251,022 | Liabilities to deliver securities | 26,206 |
| Investments - net | 35,740,089 | Financial liabilities designated at fair value through profit or loss | - |
| (with obligations Thousand Baht 17,800,000) | | Derivatives liabilities | 43,004,827 |
| Investments in subsidiaries and associates, net | - | Debts issued and Borrowings | 435,205 |
| Loans to customers, net | 20,394,336 | Bank's liabilities under acceptances | - |
| Accrued interest receivables | 28,211 | Other Liabilities | 2,889,468 |
| Customers' liabilities under acceptances | - | Total Liabilities | 81,280,800 |
| Properties foreclosed, net | - | Head Office and Other Branches of the Same Juristic Person's Equity | |
| Premises and equipment, net | 121,199 | Funds to be maintained as assets under the Act | 17,800,000 |
| Other assets, net | 3,445,733 | Accounts with head office and other branches of the same juristic person, net | 19,931,961 |
| | | Other reserves | - |
| | | Retained earnings | 376,457 |
| Total Assets | 119,389,218 | Total Head Office and Other Branches of the Same Juristic Person's Equity | 38,108,418 |
| | | Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity | 119,389,218 |

Thousand Baht

Non-Performing Loans ^{1/} (net) as of 30 September 2015 (Quarterly)

-

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2015 (Quarterly)

342,292

Actual provisioning for loan loss, as of 30 September 2015 (Quarterly)

342,292

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 16.78 percents)

Regulatory Capital after deducting capital add-on arising from Single Lending Limit

17,557,175

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 16.55 percents)

Changes in assets and liabilities this quarter as of 30 September 2015 due to fine from violating

-

the Financial Institution Business Act B.E.2551, Section

Contingent liabilities

31,280,952

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

83,406

Letters of credit

4,810,273

Other contingencies

26,387,273

^{1/} Non-performing Loans (gross) as of 30 September 2015 (Quarterly)

116,883

(0.28 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>


Date of disclosure 27 April 2015

Information as of 31 December 2014


We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Deutsche Bank
Aktiengesellschaft

Bangkok Branch


.....
(Mr. Chittaphong Tangdenchai)
Head of Finance

Deutsche Bank
Aktiengesellschaft
Bangkok Branch


.....
(Mr. Frank Krings)
Chief Country Officer Thailand / General Manager Deutsche Bank