

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2015

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	51,936	Deposits	24,390,956
Interbank and money market items, net	25,571,810	Interbank and money market items, net	6,043,653
Claims on securities	-	Liabilities payable on demand	3,769,745
Derivatives assets	42,138,738	Liabilities to deliver securities	5,888
Investments - net	31,065,335	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	44,110,713
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	433,275
Loans to customers, net	18,601,630	Bank's liabilities under acceptances	-
Accrued interest receivables	23,101	Other Liabilities	3,867,024
Customers' liabilities under acceptances	-	Total Liabilities	82,621,454
Properties foreclosed, net	-	Head Office and Other Branches of the Same Juristic Person's Equity	
Premises and equipment, net	124,153	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	3,372,221	Accounts with head office and other branches of the same juristic person, net	20,093,573
		Other reserves	-
		Retained earnings	433,897
Total Assets	120,948,924	Total Head Office and Other Branches of the Same Juristic Person's Equity	38,327,470
		Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	120,948,924

Thousand Baht

Non-Performing Loans ¹⁾ (net) as of 30 June 2015 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2015 (Quarterly)

354,151

Actual provisioning for loan loss, as of 30 June 2015 (Quarterly)

354,151

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 16.61 percents)

Regulatory Capital after deducting capital add-on arising from Single Lending Limit

17,557,175

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 16.39 percents)

Changes in assets and liabilities this quarter as of 31 August 2015 due to fine from violating

-

the Financial Institution Business Act B.E.2551, Section

Contingent liabilities

28,625,180

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

467,849

Letters of credit

2,675,183

Other contingencies

25,482,148

²⁾ Non-performing Loans (gross) as of 30 June 2015 (Quarterly)

112,635

(0.26 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 27 April 2015

Information as of 31 December 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Deutsche Bank
Aktiengesellschaft

Bangkok Branch

(Mr. Chitboon Tangdenchal)

Head of Finance

Deutsche Bank
Aktiengesellschaft
Bangkok Branch

(Mr. Frank Krings)

Chief Country Officer Thailand / General Manager Deutsche Bank