

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

As of 31 May 2015

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	46,150	Deposits	27,079,318
Interbank and money market items, net	16,915,901	Interbank and money market items, net	7,490,961
Claims on securities	-	Liabilities payable on demand	3,267,567
Derivatives assets	33,815,401	Liabilities to deliver securities	29,925
Investments - net	26,574,766	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	34,786,664
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	427,355
Loans to customers, net	19,993,738	Bank's liabilities under acceptances	-
Accrued interest receivables	17,696	Other Liabilities	1,902,960
Customers' liabilities under acceptances	-	Total Liabilities	74,984,750
Properties foreclosed, net	-	Head Office and Other Branches of the Same Juristic Person's Equity	
Premises and equipment, net	131,077	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	1,593,347	Accounts with head office and other branches of the same juristic person, net	5,802,697
		Other reserves	-
		Retained earnings	500,629
Total Assets	99,088,076	Total Head Office and Other Branches of the Same Juristic Person's Equity	24,103,326
		Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	99,088,076

Thousand Baht

Non-Performing Loans ^{1/} (net) as of 31 March 2015 (Quarterly)

-

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2015 (Quarterly)

317,467

Actual provisioning for loan loss, as of 31 March 2015 (Quarterly)

317,467

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 18.42 percents)

Regulatory Capital after deducting capital add-on arising from Single Lending Limit

17,557,175

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.17 percents)

Changes in assets and liabilities this quarter as of 31 May 2015 due to fine from violating the Financial Institution Business Act B.E.2551, Section

-

Contingent liabilities

28,384,420

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

104,625

Letters of credit

2,831,785

Other contingencies

25,448,010

^{1/} Non-performing Loans (gross) as of 31 March 2015 (Quarterly)

110,634

(0.22 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 27 April 2015

Information as of 31 December 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Deutsche Bank
Aktiengesellschaft

Bangkok Branch



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Head of Finance

Deutsche Bank
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(Mr. Frank Klings)
Chief Country Officer Thailand / General Manager Deutsche Bank