

Summary Statement of Assets and Liabilities  
(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	40,430	Deposits	46,509,869
Interbank and money market items, net	44,623,642	Interbank and money market items, net	7,851,138
Claims on securities	-	Liabilities payable on demand	3,086,869
Derivatives assets	28,274,894	Liabilities to deliver securities	0
Investments - net (with obligations Thousand Baht 17,800,000)	24,659,763	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	28,734,619
Loans to customers, net	17,148,040	Debts issued and Borrowings	661,875
Accrued interest receivables	20,079	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other Liabilities	3,259,010
Properties foreclosed, net	-	<b>Total Liabilities</b>	<b>90,103,380</b>
Premises and equipment, net	165,811	<b>Head Office and Other Branches of the Same Juristic Person's Equity</b>	
Other assets, net	2,592,448	Funds to be maintained as assets under the Act	17,800,000
		Accounts with head office and other branches of the same juristic person, net	8,745,812
		Other reserves	-
		Retained earnings	875,915
		<b>Total Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>27,421,727</b>
<b>Total Assets</b>	<b>117,525,107</b>	<b>Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>117,525,107</b>

Thousand Baht

Non-Performing Loans <sup>iv</sup> (net) as of 31 March 2014 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2014 (Quarterly)

316,624

Actual provisioning for loan loss, as of 31 March 2014 (Quarterly)

316,624

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 15.43 percents)

Changes in assets and liabilities this quarter as of 30 April 2014 due to fine from violating the Financial Institution Business Act B.E.2551, Section .....

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Contingent liabilities

32,627,826

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

5,234,774

Letters of credit

506,920

Other contingencies

26,886,233

110,450

<sup>iv</sup> Non-performing Loans (gross) as of 31 March 2014 (Quarterly)

( 0.16 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 29 April 2014

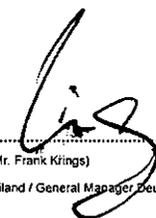
Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

**Deutsche Bank**  
Aktiengesellschaft  
Bangkok Branch

  
.....  
(Mr. Chitboon Tangdenchai)  
Head of Finance

**Deutsche Bank**  
Aktiengesellschaft  
Bangkok Branch

  
.....  
(Mr. Frank Kings)  
Chief Country Officer Thailand / General Manager Deutsche Bank